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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
  
Debtors.

Chapter 11

Case No. 08-13555

(Jointly Administered)

**APPENDIX TO  
DEBTOR'S MOTION FOR AN ORDER, PURSUANT TO  
FED. R. CIV. P. 60 AND FED. R. BANKR. P. 9024, MODIFYING  
THE SEPTEMBER 20, 2008 SALE ORDER AND GRANTING OTHER RELIEF**

**APPENDIX VOLUME III**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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| <b>App.<br/>Tab<br/>No.</b> | <b>Description</b>  |
|-----------------------------|---|
| 30                          | Asset Purchase Agreement, dated as of September 16, 2008, between Lehman Brothers Holdings Inc., Lehman Brothers Inc., LB 745 LLC, and Barclays Capital Inc. (Dep. Ex. 1) |
| 31                          | 9/16/08 (11:18 am) Financial Schedule (Dep. Ex. 19)   |
| 32                          | Clarification Letter dated September 20, 2008, between Lehman Brothers Holdings Inc., Lehman Brothers Inc., LB 745 LLC, and Barclays Capital Inc. (Dep. Ex. 25)           |
| 33                          | Master Repurchase Agreement, dated July 23, 1998, between Lehman Brothers Inc. and Barclays Capital Inc. (Dep. Ex. 117)   |
| 34                          | 9/15/08 (11:05 am) email between S. Aprigliano and P. Tonucci, <i>et al.</i> (Dep. Ex. 118)   |
| 35                          | 9/16/08 (9:52 am) email between P. Clackson and J. Walker, with attachment (BCI-EX-(S)-00023787 [Dep. Ex. 342A])  |
| 36                          | 9/16/08 (9:52 pm) email between P. Clackson and J. Walker (BCI-EX-00023787 – 788 [Dep. Ex. 378])  |
| 37                          | 9/16/08 (5:57 am) email between P. Tonucci and I. Lowitt, <i>et al.</i> (Dep. Ex. 20)   |
| 38                          | 9/16/08 (5:57 am) email between P. Tonucci and I. Lowitt, <i>et al.</i> (Dep. Ex. 136A)   |
| 39                          | 9/16/08 (6:00 am) meeting minutes of the combined boards of Lehman Brothers Holding, Inc. and Lehman Brothers, Inc.   |
| 40                          | 9/16/08 (10:14 a.m.) email from V. Syal to G. Romain <i>et al.</i> (BCI-EX-(S)-00023813 – 814 [Dep. Ex. 392A])  |

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| 41                          | Handwritten notes on 9/16 financial schedule. (BCI-EX-00115898 – 115900)  |
| 42                          | 9/2/09 letter from Boies, Schiller & Flexner LLP to Jones Day enclosing documents (BCI-EX-00166277 – 348 [Dep. Ex. 412B]) |
| 43                          | Handwritten notes (BCI-EX-00115297 – 313)   |
| 44                          | Handwritten notes (BCI-EX-00115167 – 173 [Dep. Ex. 198])  |
| 45                          | Handwritten notes (BCI-EX-00115141 [Dep. Ex. 200])  |
| 46                          | 9/17/08 Barclays generated transcript of analyst call (Dep. Ex. 343A)   |
| 47                          | 9/17/08 balance sheet with handwritten notes (BCI-EX-000115126-140)   |
| 48                          | 9/17/08 (12:01 am) email between M. Shapiro and M. Weil   |
| 49                          | 9/17/08 (3:14 am) email between C. Lucas and J. Varley (BCI-EX-(S)-00053514 [Dep. Ex. 341A])                              |
| 50                          | 9/17/08 (12:34 pm) email between I. Lowitt and G. Reilly, <i>et al.</i> (Dep. Ex. 10)                                     |
| 51                          | 9/17/08 (4:28 pm) email between I. Lowitt and G. Reilly, <i>et al.</i> (Dep. Ex. 148A)                                    |
| 52                          | 9/17/08 (6:40 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 120)   |
| 53                          | 9/17/08 (6:41 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 121)   |
| 54                          | 9/17/08 (7:12 pm) email between R. Ricci and P. Clackson, <i>et al.</i> (BCI-EX-00077651 [Dep. Ex. 285B])                 |

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| 55                          | 9/17/08 (9:45 pm) email between I. Lowitt and G. Reilly (Dep. Ex. 23)  |
| 56                          | Letter to Herbert (“Bart”) McDade (BCI-EX-00113161 – 163 [Dep. Ex. 282B])  |
| 57                          | 9/18/08 (5:31 am) email between J. Feraca and M. Webb, <i>et al.</i> (Dep. Ex. 124)                              |
| 58                          | 9/18/08 (6:40 am) email between A. Kirk and G. Reilly, <i>et al.</i> (Dep. Ex. 21)                               |
| 59                          | 9/18/08 (7:30 am) email between E. Felder and G. Reilly, <i>et al.</i> (Dep. Ex. 127)                            |
| 60                          | 9/18/08 (8:05 am) email between J. Hraska and M. Webb, with attachment (Dep. Ex. 143B)                           |
| 61                          | 9/18/08 (8:12 am) email between G. Romain and C. Owen, <i>et al.</i> (BCI-EX-(S)-00047719 – 724 [Dep. Ex. 283A]) |
| 62                          | 9/18/08 (5:32 pm) email between B. Yeung and M. Kelly, with attachment (Dep. Ex. 201)                            |
| 63                          | 9/18/08 (7:27 pm) email between R. Hauzenberg and M. Kelly, <i>et al.</i> , with attachment                      |
| 64                          | 9/18/08 (7:33 pm) email between R. Hauzenberg and M. Kelly, <i>et al.</i> , with attachment                      |
| 65                          | 9/18/08 (9:48 pm) email between P. Clackson and R. Ricci (BCI-EX-00077466 [Dep. Ex. 287B])                       |
| 66                          | 9/18/08 (11:32 pm) email between A. Blackwell and I. Lowitt, <i>et al.</i> (Dep. Ex. 67B)                        |

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| 67                          | 9/19/08 Lehman document entitled “Management of the Unencumbered Asset Gap” (Dep. Ex. 93B)                           |
| 68                          | 9/19/08 Notice of Termination (BCI-EX-00109164-165 [Dep. Ex. 27])  |
| 69                          | 9/19/08 (12:32 am) email between M. Kelly and C. O’Meara, with attachment  |
| 70                          | 9/19/08 (2:25 am) email between T. Scott and J. Stone, <i>et al.</i> (BCI-EX-(S)-00038010 – 013 [Dep. Ex. 274])      |
| 71                          | 9/19/08 (3:06 pm) email between P. Clackson and R. Ricci (BCI-EX 00078334 [Dep. Ex. 362A])                           |
| 72                          | 9/19/08 (4:16 am) email between J. Rodefled and T. Scott, <i>et al.</i> (BCI-EX-(S)-00034528 – 529 [Dep. Ex. 215])   |
| 73                          | 9/19/08 (4:22 am) email between V. Syal and R. Ricci (BCI-EX-00077557 [Dep. Ex. 289B])                               |
| 74                          | 9/19/08 (8:27 am) email between A. Keller and S. Berkenfeld, <i>et al.</i> , with attachment                         |
| 75                          | 9/19/08 (9:42 am) email between P. Clackson and R. Ricci, with attachment (BCI-EX 00079850, 00079849 [Dep. Ex. 133]) |
| 76                          | 9/19/08 (10:18 am) email between A. Yu and K. Wang, <i>et al.</i> (Dep. Ex. 159A)                                    |
| 77                          | 9/19/08 (12:04 pm) email between G. LaRocca and M. Keegan (BCI 000580 [Dep. Ex. 144A])                               |
| 78                          | 9/19/08 (2:27 pm) email between I. Lowitt and B. McDade (Dep. Ex. 219)   |

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| 79                          | 9/19/08 (2:31 pm) email between D. Aronow and N. Ullman (Dep. Ex. 66B)  |
| 80                          | 9/19/08 (6:30 pm) email between J. Hraska and J. Palchynsky, <i>et al.</i> (Dep. Ex. 69B)   |
| 81                          | 9/19/08 (8:09 pm) email between A. Kirk and B. McDade (Dep. Ex. 326)  |
| 82                          | 9/20/08 (2:39 am) email between M. Klein and B. Diamond (BCI-EX 00077823 – 824 [Dep. Ex. 149A])   |
| 83                          | 9/20/08 (2:39 pm) email between R. Messineo and V. Lewkow, <i>et al.</i> , with attachment (BCI-CG 00024252 – 271 [Dep. Ex. 36])  |
| 84                          | 9/20/08 (10:34 am) email between R. Azerad and P. Tonucci, <i>et al.</i> , with attachment (Dep. Ex. 151A)  |
| 85                          | 9/20/08 (11:14 am) email between P. Tonucci and G. Reilly, <i>et al.</i> (Dep. Ex. 145A)  |
| 86                          | 9/20/08 (1:42 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 222)   |
| 87                          | 9/20/08 (1:42 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 172A)  |
| 88                          | 9/20/08 (4:40 pm) email between J. Hraska and J. Rodefelf, <i>et al.</i> , with attachment (BCI-EX 00009798 – 99 [excerpt of Dep. Ex. 139B, BCI-EX 00009800 – 10386 intentionally omitted]) |
| 89                          | 9/20/08 (5:25 pm) email between D. Murgio and V. Lewkow, <i>et al.</i> , with attachment (BCI-CG 00035134 – 138 [excerpt of Dep. Ex. 47, BCI-CG 00035139 – 955 intentionally omitted])      |

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| 90                          | 9/20/08 (7:20 pm) email between M. Kelly and B. Beldner, with attachment (Dep. Ex. 153A)  |
| 91                          | 9/20/08 (7:20 pm) email between I. Lowitt and A. Blackwell, <i>et al.</i> (Dep. Ex. 74B)  |
| 92                          | 9/20/08 (8:39 pm) email between M. Forrest and I. Lowitt, <i>et al.</i> (Dep. Ex. 75B)    |
| 93                          | 9/20/08 (8:40 pm) email between B. Beldner and M. Kelly, with attachment (Dep. Ex. 154A)  |
| 94                          | 9/20/08 (9:47 pm) email between J. Yang and A. Cox (BCI-EX-00081015 – 016 [Dep. Ex. 275]) |
| 95                          | 9/20/08 (10:23 pm) email between I. Lowitt and M. Forrest (Dep. Ex. 77B)                  |
| 96                          | 9/20/08 (11:36 pm) email between A. Blackwell and R. Azerad, <i>et al.</i> (Dep. Ex. 78B) |